

Please fill out this document and email back to [Alex@CalDentalArts.com](mailto:Alex@CalDentalArts.com). or fax to 925.830.4225.

**Office Information**

Doctor: \_\_\_\_\_  
Practice: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, ZIP: \_\_\_\_\_  
Doctor Email: \_\_\_\_\_

Main Phone #: \_\_\_\_\_  
Fax #: \_\_\_\_\_  
Back-line #: \_\_\_\_\_  
Dr. Cell #: \_\_\_\_\_  
Other #: \_\_\_\_\_

**Office Hours**

M: \_\_\_ - \_\_\_ T: \_\_\_ - \_\_\_ W: \_\_\_ - \_\_\_ TH: \_\_\_ - \_\_\_ F: \_\_\_ - \_\_\_ S: \_\_\_ - \_\_\_  
If office is closed, drop off at: \_\_\_\_\_

**Office Contacts for:**

Billing Questions: \_\_\_\_\_  
Scheduling Questions: \_\_\_\_\_  
Office Manager: \_\_\_\_\_  
Doctor's Assistant: \_\_\_\_\_

**How do you prefer to be contacted?**

Office phone  Cell  Text  
 Email  Other: \_\_\_\_\_

**Method of Payment**

COD  End of month  Credit Card ending in \_\_\_\_\_

**I would like my statements emailed to me:**

No  Yes (email) \_\_\_\_\_

**Additional Team Members**

**Position/Title**

_____	→	_____
_____	→	_____
_____	→	_____
_____	→	_____
_____	→	_____

**Crown and Bridge Preferences**

**Porcelain Alloy Preference**

- Premium HN-Yellow 90% Au
- Select HN-White 52% Au
- Regular HN-White 40% Au
- Silver Palladium

**Full Cast Alloy Preference**

- Premium 75% Au
- Select 60% Au
- Regular 46% Au
- Y+ Gold Crown 2% Au

**Special requests or Instructions**

**Occlusal Staining**

- None  Medium
- Light  Heavy

**Would you like a preferred Ceramist**

- Yes (call for pricing)
- No

**Ridge Relief**

- None  Medium
- Slight  Heavy

**Pontic to Tissue Design**

- Ridge Lap  Point Contact
- Modified Ridge Lap  High Water (Sanitary)
- No Ridge  Ovate

**How do you like your interproximal contacts?**

- Light  Pinpoint
- Medium  Normal
- Heavy  Broad

**Occlusion**

- Classic occlusion (holds shimstock)
- Slightly out of occlusion (shimstock pulls through)
- Out of occlusion (1 layer of foil)
- Out of occlusion (2 layers of foil)

**If occlusal clearance is a problem**

- Call Doctor
- Reduce prep
- Send Reduction Coping
- Relieve opposing
- Metal occlusal

**Can we make this a permanent note for your future?**

- Yes  No

**Implant Preferences**

**Abutment Margin Depth** (If not specified, then Default values will be used)

- Mesial \_\_\_\_\_ (default = 0.5mm)
- Distal \_\_\_\_\_ (default = 0.5mm)
- Lingual \_\_\_\_\_ (default = 0.5mm)
- Buccal/Facial \_\_\_\_\_ (default = 1.5mm)

**Occlusal Table**

- Normal width
- Narrow (¾ width)

**My Occlusal Contacts preference for Ankylos restorations is...**

- Extra light** - 0.5 mm sub-occlusal on the model with no centric contacts, and no lateral contacts on the model. I prefer no adjustments in the mouth.
- Light** - 0.3 sub-occlusal on the model with no centric contacts, and no lateral contacts on the model. I prefer no adjustments in the mouth.
- Medium** - 0.1 mm sub-occlusal on the model with minimal centric contacts, and no lateral contacts on the model. I prefer minimal adjustments in the mouth.

**Abutment - Transfer index**

*A red acrylic abutment splint for transferring abutments accurately from the model to the mouth usually provided by the lab for multiple unit cases.*

- Make a Transfer Index for multiple unit cases ONLY.
- ALWAYS make a Transfer Index for both single and multiple unit cases.
- NEVER make a Transfer Index.

**If there is insufficient occlusal clearance, then..**

- Make metal occlusal
- Make reduction coping metal
- Make reduction coping white plastic
- Adjust opposing
- Call me and let me know what you are doing
- Call me but don't proceed until we talk

**Abutments**

- Implant Complete
- Stock
- UCLA abutment
- Zirconia (if available)
- Implant Manufacturer Custom CAD
- Zirconia w/ Ti base
- CAD/CAM gold hue

**Mini Implant Gingival Design**

- No ridge lap
- Buccal ridge lap
- Lingual ridge lap
- 360° ridge lap

**Gingival Contours**

- No Blanching (Tissue returning to normal within 5 minutes)
- Natural Emergence Profile (Doctor will sculpt tissues or use releasing incision. Default)
- Blanching

**Pontic to Tissue Design**

- Ridge Lap
- Point Contact
- Modified Ridge Lap
- High Water (Sanitary)
- No Ridge
- Ovate

**Special requests or Instructions**